

DIY Technology Planning



Ber Yang
Technology Circuit Rider

byang@mapfornonprofits.org
651-632-7225

October 18, 2011

MAP TechWorks

- Program of MAP for Nonprofits
- Free Programs on Technology
 - Happy Hour at Honey
Nov. 30, 5 - 8 pm
- MAPTechWorks.org Video Library
- Nonprofit Tech Talk Listserve

All free thanks to the generosity of The Greater Twin Cities United Way and the ADC Foundation.

Agenda

1. Introductions
2. Why Have a Technology Plan?
3. Purpose of Technology Assessment
4. Technology Pyramid
 - Infrastructure
 - Integration
 - Innovation
8. Best Practices
9. Technology Action Plan
10. Reasons Why Technology Project Failed
11. Reasons Why Technology Project Succeeded

Introductions

- Tell us about yourself and your organization
- Do your organization have a technology plan?

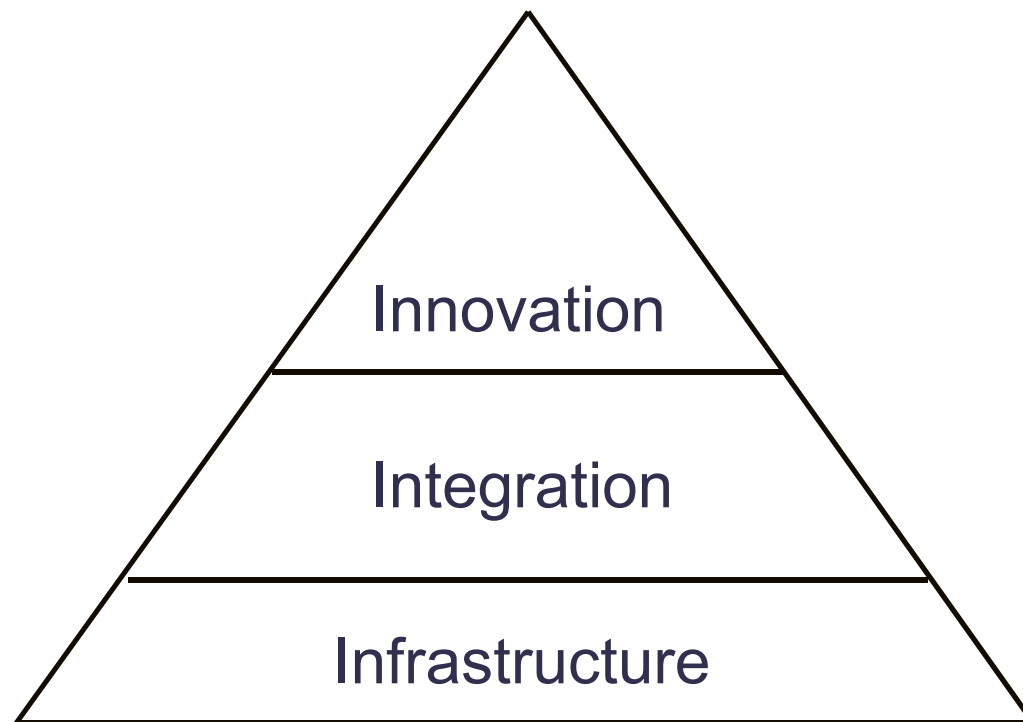
Why Have a Technology Plan?

- To align technology with the mission of the organization.
- To provide directions for the future use of technology.
- To seek funding and resources to help support the organization's technology.
- To budget for technology upgrades/replacements annually.

Purpose of Technology Assessment

- Identify, analyze and prioritize the technology needs of the organization.
- Assess the strengths of the organization's technology.
- Identify resources.
- Documentation (inventory, network diagram, cheat sheets, processes, etc.).
- Interview staff to determine how they're using technology.

Technology Pyramid



*Based on "Building Blocks of Technology Planning" from NPower's [Technology Strategies for Nonprofit Leaders](#)

Infrastructure – Stability & Security

- Demarcation
- Network Closet
- Internet (Bandwidth)
- Internet Service Provider
- Domain Registrar (Domain Names)
- DNS Host
- Web Host
- Email Host

Infrastructure – Stability & Security

- Patch Panels
- Ethernet Cables (Category 5e or Category 6)
- Firewalls
- Ethernet Switches (10/100/1000 or Gigabit)
- Servers
- Workstations
- Network Printers
- Wireless Routers

Infrastructure – Stability & Security

- Static IP Addresses/Assignable IP Addresses
- SSL Certificate
- Backup (Files)
- Virus Protection
- Battery Backups

Infrastructure – Stability & Security

Network Infrastructure

- Peer to Peer Network
- Local Area Network
- Virtual Private Area Network (VPN)
- Wide Area Network (WAN)
- Cloud Computing

Integration – Efficiency & Effectiveness

Software

- Applications – MS Office 2010 Professional Plus
- Graphic Design – Adobe Photoshop, Illustrator, InDesign, etc.)
- Accounting Software (PeachTree, QuickBooks, FundEZ, Financial Edge, etc.)

Integration – Efficiency & Effectiveness

- Technology Support
- Professional Staff Development
- Technology Policies and Procedures

Innovation

- Email
- Databases
- Social Media
- Cloud Computing
- Smart Phones
- Remote Access (Remote Web Workplace, logmein, gotomypc, etc.)
- Webinar
- Other

Best Practices

- Budget
- Hardware Life Cycle
- Depreciation Policy
- Software Licensing
- Recycle Old Hardware
- Documentation

Technology Action Plan

- The purpose of the technology action plan is to help the organization assign roles and responsibilities to help completed projects in a timely manner.

Reasons Technology Project Failed

Reasons	Percentage
• Incomplete and/or changing requirements	25
• Low end-user involvement	15
• Little support for execution	10
• Unrealistic expectations	10
• Low resources availability	10
• Little IT management support	5
• Lack of planning	5
• System/application no longer needed	5
• Bleeding-edge technology	5
• Other/misc.	10

*This information is provided by the Project Management Institute

Reasons Technology Project Succeeded

Reasons	Percentage
• User involvement	15.9
• Executive management support	13.9
• Clear statement of requirements	13.6
• Proper Planning	9.6
• Realistic expectations	8.2
• Smaller project milestones	7.7
• Competent staff	7.2
• Ownership	5.3
• Clear vision and objectives	2.5
• Hard working, focused staff	2.4
• Other	13.3

*This information is provided by the Project Management Institute

Questions

Ber Yang

Technology Circuit Rider

byang@mapforprofits.org

651-632-7225

THANK YOU!